

United States Bankruptcy Court Northern District of Georgia				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): <b>Beehive Beauty School, LLC</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): <b>26-1499793</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):		
Street Address of Debtor (No. & Street, City, State & Zip Code): <b>7207 Turner Lake Road NW Covington, GA</b>			Street Address of Joint Debtor (No. & Street, City, State & Zip Code):		
ZIPCODE <b>30014</b>			ZIPCODE		
County of Residence or of the Principal Place of Business: <b>Newton</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address)			Mailing Address of Joint Debtor (if different from street address):		
ZIPCODE			ZIPCODE		
Location of Principal Assets of Business Debtor (if different from street address above):					
ZIPCODE					
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)  <b>Chapter 15 Debtor</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Nature of Business</b> (Check <b>one</b> box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). ----- <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Beehive Beauty School, LLC</b>	
<b>All Prior Bankruptcy Case Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>Northern District Of Georgia-Atlanta Division</b>		Case Number: <b>11-53160</b>	Date Filed: <b>Jan. 31, 2011</b>
Location Where Filed: <b>N/A</b>		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>None</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<div> <div> <b>Exhibit A</b>                      (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)   <input type="checkbox"/> Exhibit A is attached and made a part of this petition.                 </div> </div>		<div> <div> <b>Exhibit B</b>                      (To be completed if debtor is an individual whose debts are primarily consumer debts.)                       I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).   <div> <div>X</div> <div> Signature of Attorney for Debtor(s) Date </div> </div> </div> </div>	
<div> <div> <b>Exhibit C</b>                      Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?   <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.  <input checked="" type="checkbox"/> No                 </div> </div>			
<div> <div> <b>Exhibit D</b>                      (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)   <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.                       If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.                 </div> </div>			
<div> <div> <b>Information Regarding the Debtor - Venue</b>                      (Check any applicable box.)   <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.   <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.   <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.                 </div> </div>			
<div> <div> <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>                      (Check all applicable boxes.)   <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)   <div> <div> </div> <div> (Name of landlord that obtained judgment) </div> </div> <div> <div> </div> <div> (Address of landlord) </div> </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and  <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.  <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).                 </div> </div>			

<b>Voluntary Petition</b> (This page must be completed and filed in every case)		Name of Debtor(s): <b>Beehive Beauty School, LLC</b>	
<b>Signatures</b>			
<b>Signature(s) of Debtor(s) (Individual/Joint)</b> I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  <b>X</b> _____ Signature of Debtor  <b>X</b> _____ Signature of Joint Debtor  _____ Telephone Number (If not represented by attorney)  _____ Date		<b>Signature of a Foreign Representative</b> I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only <b>one</b> box.)  <input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  <input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  <b>X</b> _____ Signature of Foreign Representative  _____ Printed Name of Foreign Representative  _____ Date	
<b>Signature of Attorney*</b>  <b>X</b> <u>/s/ Evan M. Altman</u> Signature of Attorney for Debtor(s)  <b>Evan M. Altman 014066</b> <b>EZ-Filing, Inc.</b> <b>(for internal use only)</b> <b>8325 Dunwoody Place, Bldg 2</b> <b>Atlanta, GA</b> <b>(770) 394-6466 Fax: (678) 405-1903</b> <b>evan.altman@laslawgroup.com</b>  <b>April 6, 2015</b> Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.		<b>Signature of Non-Attorney Petition Preparer</b> I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  _____ Printed Name and title, if any, of Bankruptcy Petition Preparer  _____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  _____ Address	
<b>Signature of Debtor (Corporation/Partnership)</b> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  <b>X</b> <u>/s/ Sandra Walden</u> Signature of Authorized Individual  <b>Sandra Walden</b> Printed Name of Authorized Individual  <b>Managing Member</b> Title of Authorized Individual  <b>April 6, 2015</b> Date		<b>X</b> _____ Signature  _____ Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i>	

United States Bankruptcy Court  
Northern District of Georgia

IN RE:

Case No. \_\_\_\_\_

Beehive Beauty School, LLC

Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Rialta Capital Advisors, LLC Suite 200 700 NW 107th Avenue Miami, FL 33172	CML-GA BHBS, LLC c/o Rialto Capital Advisors, LLC 790 NW 107 Avenue, Ste. 400 Miami, FL 33172			<b>1,000,000.00</b> <b>Collateral:</b> <b>450,000.00</b> <b>Unsecured:</b> <b>877,543.00</b>
Sandra Walden 5268 Salem Road Covington, GA 30016				<b>98,000.00</b>
Georgia Department Of Revenue Compliance Division P.O. Box 105499 Atlanta, GA 30348-5499				<b>55,807.00</b>
Larry Walden 5268 Salem Road Covington, GA 30016				<b>44,240.00</b>
Chase P.O. Box 15153 Wilmington, DE 19886				<b>25,490.00</b>
Can Capital Building 500 2015 Vaughn Road, NW Kennesaw, GA 30144				<b>25,000.00</b>
Internal Revenue Service P.O. Box 30309 Memphis, TN 38130	Internal Revenue Service Centralized & Insolvency Operation P.O. Box 21126 Philadelphia, PA 19115			<b>20,000.00</b>
On Deck 25th Floor 1400 Broadway New York, NY 10018				<b>20,000.00</b>
Discover P.O. Box 71084 Charlotte, NC 28272				<b>15,727.00</b>
IOU Central Suite 140 600 Townpark Lane Kennesaw, GA 30144				<b>15,000.00</b>
Newton County Tax Commissioner Suite 101 1113 Usher Street Covington, GA 30014				<b>11,000.00</b>

Georgia Department Of Revenue  
Compliance Division  
P.O. Box 105499  
Atlanta, GA 30348-5499

5,000.00

Macy's  
P.O. Box 689194  
Des Moines, IA 50368

3,070.00

Sears  
P.O. Box 6283  
Sioux Falls, SD 57117

2,823.00

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: April 6, 2015

Signature: /s/ Sandra Walden

Sandra Walden, Managing Member

(Print Name and Title)

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United States Bankruptcy Court  
Northern District of Georgia

IN RE:

Case No. \_\_\_\_\_

**Beehive Beauty School, LLC**

Chapter **11**

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **April 6, 2015**

Signature: **/s/ Sandra Walden**

**Sandra Walden, Managing Member**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any

AUTO OWNERS IN-RIVERS INSURANCE  
P.O. BOX 1612  
JACKSON AR 30233

CAN CAPITAL  
BUILDING 500  
2015 VAUGHN ROAD, NW  
KENNESAW GA 30144

CHASE  
ACCT# 5682  
P.O. BOX 15153  
WILMINGTON DE 19886

CML-GA BHBS, LLC  
C/O RIALTO CAPITAL ADVISORS, LLC  
790 NW 107 AVENUE, STE. 400  
MIAMI FL 33172

DISCOVER  
P.O. BOX 71084  
CHARLOTTE NC 28272

GEORGIA DEPARMENT OF REVENUE  
COMPLIANCE DIVISION  
P.O. BOX 105499  
ATLANTA GA 30348-5499

HARTMAN SIMONS & WOODS, LLP  
SUITE 400  
6400 POWERS FERRY ROAD NW  
ATLANTA GA 30339

INTERNAL REVENUE SERVICE  
CENTRALIZED & INSOLVENCY OPERATION  
P.O. BOX 21126  
PHILADELPHIA PA 19115

INTERNAL REVENUE SERVICE  
P.O. BOX 30309  
MEMPHIS TN 38130

IOU CENTRAL  
SUITE 140  
600 TOWNPARK LANE  
KENNESAW GA 30144

LARRY WALDEN  
5268 SALEM ROAD  
COVINGTON GA 30016

MACY'S  
ACCT# 2009  
P.O. BOX 689194  
DES MOINES IA 50368

NEWTON COUNTY TAX COMMISSIONER  
SUITE 101  
1113 USHER STREET  
COVINGTON GA 30014

ON DECK  
25TH FLOOR  
1400 BROADWAY  
NEW YORK NY 10018

QUANTUM SERVICING CORP  
SUITE 300  
6302 EAST MLK BLVD  
TAMPA FL 33619

RIALTA CAPITAL ADVISORS, LLC  
SUITE 200  
700 NW 107TH AVENUE  
MIAMI FL 33172



SANDRA WALDEN  
5268 SALEM ROAD  
COVINGTON GA 30016

SEARS  
ACCT# 3892  
P.O. BOX 6283  
SIOUX FALLS SD 57117

SMALL BUSINESS ASSOCIATION  
ACCT# 6008  
P.O. BOX 740192  
ATLANTA GA 30374